



## ANNUAL RETURN - PERSONAL REPRESENTATIVE

Probate Court  
 136 Pryor Street SW, Suite C-230  
 Atlanta, Georgia, 30303  
 404-613-4070

ESTATE NO. \_\_\_\_\_

\_\_\_\_\_ ANNUAL RETURN  
 \_\_\_\_\_ FINAL RETURN

Decedent's Name: \_\_\_\_\_  
 Administrator or Executor: \_\_\_\_\_

PERIOD FROM: \_\_\_\_\_ TO: \_\_\_\_\_

### CASH ASSETS

This page is the portion of the return where you will account for cash assets in the estate. On this page, only assets held in checking accounts, savings accounts, money market accounts, and certificates of deposit should be shown.

**RECEIPTS:** Include in this section all income received and interest earned by the estate during this reporting period.

DATE	SOURCE OF INCOME	AMOUNT RECEIVED
	<b>Balance from previous return or inventory</b>	
	Interest earned during this reporting period	
	Other receipts:	
	TOTAL OF OTHER RECEIPTS (not including previous balance or interest)	
	TOTAL RECEIPTS INCLUDING PREVIOUS BALANCE AND INTEREST	



## **UPDATED LIST OF NON-CASH ASSETS**

REAL ESTATE	PROPERTY ADDRESS	APPROXIMATE VALUE
Parcel One:		
Parcel Two:		
Parcel Three:		
Parcel Four:		
TOTAL APPROXIMATE VALUE OF REAL ESTATE		

**STOCKS (give number of shares), BONDS (give face value amount), AND OTHER SECURITIES**

STOCK, BOND, OR OTHER SECURITY	APPROXIMATE VALUE
TOTAL APPROXIMATE VALUE OF SECURITIES	

**MISCELLANEOUS:** List all other non-cash assets in this section.

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**COMMENTS/EXPLANATIONS ABOUT ANYTHING ON THIS RETURN:**

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Current Amount of Bond: \_\_\_\_\_

## CERTIFICATE OF MAILING

A copy of this Return has been mailed by first class mail to each heir or beneficiary of the estate. If any heir or beneficiary has waived the right to receive a copy of the Annual Return, as provided in Code Section 53-7-68(b), their name is as follows:

\_\_\_\_\_  
Signature of Attorney representing fiduciary, if any

\_\_\_\_\_  
Personal Representative

It is ORDERED that the within Return be Allowed.

Sworn to and subscribed before me

This \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

This \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

\_\_\_\_\_  
Judge of the Probate Court

\_\_\_\_\_  
Notary Public or Clerk of Probate Court